

**GOVERNMENT OF KERALA
DEPARTMENT OF ECONOMICS AND STATISTICS**

***CONSUMER PRICE INDEX NUMBER ON BASE 2018 =100
FOR RURAL, URBAN, COMBINED FOR THE MONTH OF
OCTOBER, 2025***

1. Overview

The Consumer Price Index (CPI) for October 2025 reflects a moderate increase at the combined level, driven primarily by rising prices in rural areas, while urban prices registered a decline compared to September 2025. This divergence indicates sector-specific price movements rather than uniform inflationary pressure.

2. General CPI Movement: September v/s October 2025

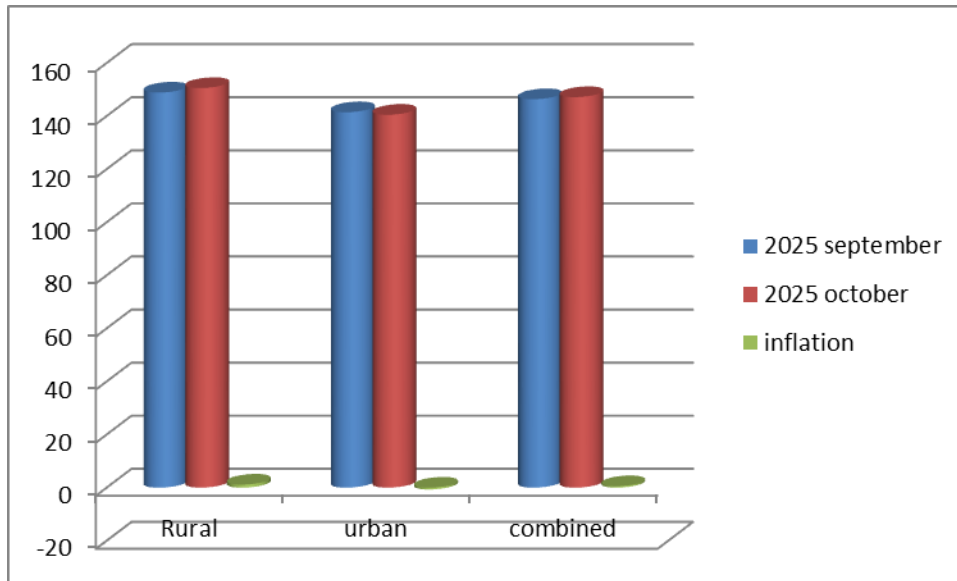
Sector	September 2025	October 2025	Point Change
Rural	148.87	150.57	+1.7
Urban	141.45	140.5	-0.95
Combined	146.36	147.16	+0.8

Month-on-Month Inflation

Sector	Inflation (%)
Rural	1.14%
Urban	-0.67%
Combined	0.55%

Yearly Inflation

Sector	Inflation (%)
Rural	8.81
Urban	5.23
Combined	7.63



3. Group-wise CPI Movement: September v/s October

Groups	2025 October			2025 September		
	Rural	Urban	Combined	Rural	Urban	Combined
Food and Beverages	142.35	139.58	141.6	143.49	141.26	142.89
Pan, Tobacco and Intoxicants	129.1	129.72	129.25	128.5	129.42	128.72
Clothing & Footwear	126.56	125.1	126.14	125.7	124.69	125.41
Housing	0	123.12	123.12	0	134.43	134.43
Fuel and Light	143.72	141.68	143.12	143.44	141.42	142.85
Miscellaneous	172.01	153.14	166.07	165.15	149.35	160.18
General	150.57	140.5	147.16	148.87	141.45	146.36

The group-wise CPI data for October 2025 indicates mixed price movements across major consumption groups. Declines in food prices and housing moderated inflation, while significant increases in the Miscellaneous group exerted upward pressure, particularly in rural areas.

3.1 Food and Beverages

- Declines were observed across all sectors:
 - Rural: -1.14

- Urban: -1.68
- Combined: -1.29
- The Food and Beverages group recorded a decline across rural, urban and combined indices, indicating easing food prices.
- This decline helped contain overall inflationary pressure given the high weight of food in the CPI.

3.2 Pan, Tobacco and Intoxicants

1. The Pan, Tobacco and Intoxicants group recorded a **marginal increase across rural, urban and combined sectors**.
2. The movement indicates **mild price firming**, with no significant influence from supply constraints or tax-related changes.

3.3 Clothing and Footwear

1. The Clothing and Footwear group registered a **moderate increase in both rural and urban areas**.
2. The rise suggests **steady seasonal price adjustments** in apparel and footwear items.

3.4 Housing

1. The Housing index **declined sharply in the urban and combined sectors**, contributing significantly to the reduction in the urban General Index.

3.5 Fuel and Light

1. Fuel and Light prices **remained largely stable across sectors**.
2. A **slight increase at the combined level** indicates marginal upward pressure in this group.

3.6 Miscellaneous

- The Miscellaneous group recorded a **significant increase across all sectors**,
 1. Rural: +6.86
 2. Urban: +3.79
 3. Combined: +0.8
- This group, comprising **transport, communication, personal care**

(Gold, silver, Other ornaments, Barber, Beautician etc), **education, health and other services**, emerged as the **major contributor to inflation during the month**.

4. Summary and Interpretation

- The overall Consumer Price Index (CPI) for October 2025 recorded a **moderate increase at the combined level**.
- **Rural inflation strengthened during the month**, mainly due to significant increases in the *Miscellaneous* group and a moderate rise in the *Clothing and Footwear* group.
- **Urban inflation eased in October 2025**, largely on account of a **sharp decline in the Housing index**, which exerted downward pressure on the urban General Index.
- The contrasting movements in rural and urban indices indicate a **divergent inflationary trend**, reflecting **uneven price pressures across sectors and regions**.

5. Conclusion

The CPI data for October 2025 indicates mild inflation at the combined level, primarily driven by rural price pressures. Easing food prices and declining housing costs in urban areas helped offset part of the increase. Continuous monitoring of service-related inflation and housing costs will be essential for assessing future inflation trends.

RURAL INDICES OF ALL DISTRICTS

	GROUP	TVM	KLM	PTA	ALP	KTM	IDK	ERM	TSR	PLD	MLM	KZD	WYD	KNR	KSD
SG	Cereals and Products	143.86	149.15	135.64	135.96	142.07	138.48	130.64	131.09	142.2	134.21	137.24	136.12	128.02	134.7
SG	Meat & Fish	152.38	135.98	142.51	127.59	145.97	143.13	162.18	131.86	124	136.49	144.96	129.09	133.11	128.7
SG	Egg	139.88	141.68	127.51	134.17	134.11	126.98	135.26	137.59	121.35	132.86	135.8	138.81	125.21	134.9
SG	Milk & Products	132.05	126.92	135.94	139.1	128.54	135.12	133.94	139.1	126.68	126.11	128.92	135.07	123.42	140.91
SG	Oil & Fats	191.02	195.08	194.82	190.25	181.33	180.67	218.2	210.44	208.69	178.11	186.28	193.62	194.15	177.7
SG	Fruits	154.02	149.03	144.04	141.41	155.16	157.4	151.83	145.31	147.96	144.26	170.3	164.14	149.62	171.4
SG	vegetables	131.11	141.51	141.77	136.69	137.04	163.83	151.27	155.39	140.07	140.64	135.82	116.99	129.18	147.43
SG	Pulses & Pulse Products	155.58	153.74	153.41	160.18	168.46	153.07	149.15	157.51	151.14	152.73	163.86	164.18	159.58	154.28
SG	Sugar and Confectionery	121.33	119.4	124.73	122.34	126.44	122.28	121.77	123.58	123.58	123.93	125.64	122.05	122.22	130.9
SG	contiments & Spices	148.44	146.05	150.6	157.88	161.56	149.2	152.38	155.57	147.21	150.05	142.69	148.26	142.54	157.68
SG	Prepared Meals, Sweets,Snacks etc	147.84	138.78	131.64	138.19	141.42	142.76	134.74	131.58	125.9	129.15	134.44	131.87	133.37	139.78
SG	Non-Alcoholic Beverages	125.59	126.2	140.8	143.49	172.48	163.8	169.54	140.19	117.24	125.61	127.12	166.58	106.75	122.86
G	Food &Beverages	146.31	142.67	141.81	140.15	145.63	147.47	147.68	144.34	135.68	138.59	144.4	139.16	136.27	143.94
G	Pan,Tobacco and Intoxicants	140.43	132.15	125.36	124.51	129.2	121.44	126.75	126.25	124.72	136	135.99	128.66	130.95	136.42
SG	Clothing	136.91	128.52	139.88	127.2	129.51	128.63	125.37	120.74	117.86	116.52	136.88	130.19	141.99	116.94
SG	Footwear	117.1	113.63	117.76	115.56	131.68	138.82	129.63	131.47	111.14	125.46	114.09	129.29	129.19	116.32
G	CLOTHING & FOOTWEAR	134.27	126.39	135.94	125.79	129.79	130.39	126.02	121.95	116.86	117.78	133.51	130.05	140.31	116.84
G	Housing	-	-	-	-	-	-	-	-	-	-	-	-	-	-
G	FUEL AND LIGHT	167.98	144.27	149.91	145.3	140.21	154.15	148.58	145.14	154.13	122.67	126.68	126.99	143.84	132.7
SG	Household Goods &Services	133.43	123.3	156.7	124.75	123.93	126.8	144.42	130.11	124.41	117.77	127.33	129.69	125.81	119.88
SG	Health	138.02	132.78	126.85	131.12	128.2	131.54	137.4	130.29	130.5	122.99	141.18	130.63	140.3	133.88
SG	Transport & Communication	133.85	135.57	130.8	133.18	144.47	131.68	135.08	126.57	133.18	141.77	134.21	133.94	125.81	129.5
SG	Recreational Amusement	133.86	132.05	121.83	117.12	115.65	118.99	129.55	125.92	120.95	123.02	136.91	128.97	122.47	136.89
SG	Education	148.8	133.71	138.45	120.36	121.86	136.58	121.66	143.73	119.37	117.61	132.44	124.12	112.24	122.79
SG	Personal Care & effects	314.72	279.34	267.55	285.84	321.69	271.54	283.96	307.76	275.3	376.6	313.06	294.21	305.1	288.58
G	Miscellaneous	166.27	160.17	154.31	152.69	170.19	150.54	153.83	160.96	157.38	229.66	178.05	163.55	160.95	163.72
	General	154.58	147.57	145	143.04	154.63	146.64	148.44	149.96	142.47	177.49	154.93	146.23	145.02	148.01

URBAN INDICES OF ALL DISTRICTS

	GROUP	TVM	KLM	PTA	ALP	KTM	IDK	ERM	TSR	PLD	MLM	KZD	WYD	KNR	KSD
SG	Cereals and Products	128.64	130.72	137.56	130.9	128.99	137.72	132.49	133.43	132.77	130.64	131.55	130.4	123.72	138.66
SG	Meat & Fish	147.6	140.1	137.89	126.68	142.58	131.79	147.29	127.3	139.84	127.8	121.79	138.33	121.13	135.63
SG	Egg	136.96	128.35	135.56	123.07	133.2	164.38	134.51	135.71	138.28	128.86	121.83	132.62	111.18	141.08
SG	Milk & Products	132.45	130.2	135.56	128.79	133.92	148.25	123.94	127.45	124.8	126.23	131.7	135.82	129.85	136.53
SG	Oil & Fats	182.77	196.59	187.19	194.44	165.23	180.96	199.39	203.11	168.75	191.05	186.46	192.05	186.41	171.26
SG	Fruits	136.42	155.7	147.63	148	151.41	152.98	165.19	143.54	158.96	146.37	169.4	146.8	143.43	160.38
SG	vegetables	126.9	143.79	136.97	138.66	138.44	156	153.13	156.62	156.78	132.38	137.04	135.54	134.37	150.06
SG	Pulses & Pulse Products	156.64	148.05	153.54	153.62	148.58	160.47	162.73	160.97	163.32	147.66	154.08	172.43	155.49	172.55
SG	Sugar and Confectionery	117.81	126.63	125.57	120.94	120.96	119.39	123.8	128.15	122.44	123.47	128.59	122.33	125.62	116.16
SG	contiments & Spices	144.01	144.46	152.03	150.84	145.44	149.88	166.16	151	150.76	144.52	141.89	159.63	151.58	157.09
SG	Prepared Meals, Sweets,Snacks etc	136.59	134.83	138.57	126.46	130.69	141.45	128.87	133.07	119.07	129.21	128.83	129.66	138.7	136.04
SG	Non-Alcoholic Beverages	120.26	128.44	165.33	126.1	143.36	124.91	127.26	132.97	121.83	129.25	124.97	138.27	117.3	140.13
G	Food &Beverages	138.21	141.23	142.09	135.63	138.24	143.77	144.52	142	138.44	135.71	136.98	140.68	135.23	145.15
G	Pan,Tobacco and Intoxicants	135.28	125.42	123.84	133.74	129.86	131.95	126.56	127.87	130.97	127.46	137.52	126.5	121.4	122.93
SG	Clothing	123.1	141.92	129.96	123.81	132.78	134.25	126.05	126.31	130.45	112.47	120.68	118.89	129.59	127.95
SG	Footwear	115.97	136.17	145.9	113.42	136.13	123.5	128.31	131.66	104.27	112.09	111.71	113.03	124.62	124.31
G	CLOTHING & FOOTWEAR	122.29	141.08	132.34	122.48	133.19	132.45	126.35	126.91	126.5	112.42	119.4	117.92	128.89	127.36
G	Housing	122.72	145.97	125.08	111.5	124.65	114.32	111.9	125.32	142.13	110.51	133.67	129.83	126.49	147.59
G	FUEL AND LIGHT	146.57	143.13	148.37	139.06	157.74	126.43	146.11	141.46	126.99	123.14	141.75	128.39	136.27	138.94
SG	Household Goods &Services	117.64	132.52	134.87	114.01	116.71	125.5	118.25	120.56	121.57	121.91	124.78	129.15	125.42	132.53
SG	Health	120.51	127.77	130.34	123.41	128.75	150.61	129.9	127.46	128.02	118.75	125.59	127.6	132.25	132.77
SG	Transport & Communication	133.77	134.78	130.24	130.36	130.8	125.97	127	128.21	128.44	133.69	125.01	126.64	128.32	119.1
SG	Recreational Amusement	123.23	129.59	114.88	124.32	125.74	126.98	119.14	120.51	120.54	116.54	121.43	140.6	124.43	121.8
SG	Education	135.95	147.71	149.09	123.47	130.32	128.84	131.26	133.36	120.65	115.82	119.3	112.89	107.35	114.36
SG	Personal Care & effects	272.52	308.4	190.42	294.46	283.73	292.59	294.35	357.2	202.01	315.53	269.13	297.32	288.58	308.49
G	Miscellaneous	144.29	174.52	136.31	153.57	148.22	150.05	145.14	187.4	133.95	156.04	148.63	165.65	148.11	157.87
	GENERAL	137.043	150.998	136.314	140.88	139.61	140.622	136.431	156.603	136.514	135.346	138.706	143.71	136.493	147.72

COMBINED INDICES OF ALL DISTRICTS

	GROUP	TVM	KLM	PTA	ALP	KTM	IDK	ERM	TSR	PLD	MLM	KZD	WYD	KNR	KSD
SG	Cereals and Products	138.64	146.21	135.85	134.4	140.32	138.43	131.57	131.79	140.86	133.85	134.88	135.86	126.16	135.46
SG	Meat & Fish	150.65	136.67	142	127.31	145.56	142.34	155.04	130.48	125.94	135.59	135.3	129.55	127.66	129.98
SG	Egg	138.75	137.98	128.33	130.66	133.97	129.41	134.9	137.04	123.39	132.22	129.8	138.45	119.6	135.89
SG	Milk & Products	132.2	127.45	135.91	135.73	129.29	135.96	128.65	135.68	126.3	126.13	130.07	135.12	126.17	139.89
SG	Oil & Fats	188.08	195.34	194.07	191.66	179.11	180.68	208.93	208.38	203.77	179.44	186.36	193.53	190.57	176.58
SG	Fruits	147.3	150.18	144.43	143.49	154.64	157.11	159.21	144.81	149.69	144.48	169.92	163.14	147	169.08
SG	vegetables	129.55	141.9	141.26	137.36	137.22	163.37	152.22	155.76	142.53	139.82	136.31	117.89	131.43	147.88
SG	Pulses & Pulse Products	155.98	152.79	153.42	158.05	165.85	153.42	156.33	158.49	152.83	152.28	160.22	164.58	157.9	157.78
SG	Sugar and Confectionery	120.02	120.76	124.84	121.89	125.6	122.11	122.82	124.82	123.43	123.88	126.88	122.07	123.72	128.48
SG	contiments & Spices	146.87	145.8	150.74	155.59	159.38	149.24	159.25	154.35	147.69	149.51	142.38	148.85	146.47	157.57
SG	Prepared Meals, Sweets,Snacks etc	143.2	137.91	132.39	133.2	139.51	142.66	131.92	132.07	125.39	129.16	132.19	131.78	135.9	139.02
SG	Non-Alcoholic Beverages	123.53	126.56	143.14	137.5	168.55	160.82	146.77	138.05	117.86	125.99	126.19	164.78	111.07	125.94
G	Food &Beverages	143.29	142.42	141.84	138.6	144.6	147.22	146.08	143.65	136.01	138.3	141.35	139.24	135.81	144.17
G	Pan,Tobacco and Intoxicants	138.67	131.34	125.25	126.65	129.27	122.02	126.65	126.7	125.49	134.83	136.64	128.58	127.16	134.8
SG	Clothing	131.12	130.81	138.65	126.07	129.98	129.03	125.77	122.49	119.73	116.1	130.41	129.67	136.59	118.96
SG	Footwear	116.68	117.56	120.64	114.81	132.3	137.76	128.91	131.53	110.1	124.22	113.17	128.52	127.1	117.76
G	CLOTHING & FOOTWEAR	129.3	128.91	135.51	124.68	130.28	130.54	126.21	123.51	118.3	117.23	127.89	129.49	135.31	118.76
G	Housing	122.72	145.97	125.08	111.5	124.65	114.32	111.9	125.32	142.13	110.51	133.67	129.83	126.49	147.59
G	FUEL AND LIGHT	159.76	144.06	149.75	143.27	142.78	152.39	147.25	144.02	149.86	122.72	133.42	127.07	140.38	134
SG	Household Goods &Services	126.6	124.82	153.76	121.32	122.63	126.69	128.17	127.04	123.82	118.31	126.28	129.65	125.61	122.5
SG	Health	131.22	131.82	127.54	128.81	128.27	133.54	133.75	129.39	130.21	122.57	135.52	130.55	136.61	133.68
SG	Transport & Communication	133.81	135.46	130.73	132.08	142.21	131.11	129.82	127.15	132.03	140.82	130.27	133.55	126.88	127.54
SG	Recreational Amusement	128.87	131.76	121.01	119.58	117	119.52	123.41	124.33	120.88	122.29	129.95	129.58	123.36	133.59
SG	Education	142.85	136.02	139.84	121.65	122.97	135.55	127.24	139.3	119.6	117.46	126.29	123.55	108.99	120.59
SG	Personal Care & effects	300.37	285.09	261.51	289.12	317.98	273.11	289.85	330.68	268.37	374.51	299.11	294.38	298.47	292.07
G	Miscellaneous	156.63	162.55	151.82	153	167.1	150.49	148.63	170.68	153.43	223.67	166.36	163.66	154.97	162.58
	GENERAL	149.437	147.956	144.346	142.565	153.275	146.354	143.114	151.543	141.899	175.002	150.027	146.154	142.168	147.977

KERALA RURAL, URBAN, COMBINED INDICES OF GROUPS AND SUBGROUPS

	GROUP	Kerala Rural	Kerala Urban	Combined
SG	Cereals and Products	137.77	130.93	135.94
SG	Meat & Fish	140.29	135.22	138.94
SG	Egg	133.92	130.07	132.82
SG	Milk & Products	131.55	129.25	130.88
SG	Oil & Fats	193.55	190.48	192.73
SG	Fruits	151.17	152.44	151.53
SG	vegetables	141.51	139.86	141.06
SG	Pulses & Pulse Products	156.36	157.79	156.76
SG	Sugar and Confectionery	123.48	123.96	123.61
SG	contiments & Spices	150.44	151.06	150.6
SG	Prepared Meals, Sweets,Snacks etc	134.06	131.06	133.25
SG	Non-Alcoholic Beverages	135.27	126.38	132.83
G	Food &Beverages	142.35	139.58	141.6
G	Pan,Tobacco and Intoxicants	129.1	129.72	129.25
SG	Clothing	127.21	125.59	126.73
SG	Footwear	123.48	121.91	123.05
G	CLOTHING & FOOTWEAR	126.56	125.1	126.14
G	Housing	0	123.12	123.12
G	FUEL AND LIGHT	143.72	141.68	143.12
SG	Household Goods &Services	128.27	120.31	125.73
SG	Health	131.99	126.89	130.58
SG	Transport & Communication	134.24	128.89	132.29
SG	Recreational Amusement	125.83	121.76	124.58
SG	Education	129.74	127.95	129.09
SG	Personal Care & effects	320.23	301.85	315.73
G	Miscellaneous	172.01	153.14	166.07
	GENERAL	150.57	140.5	147.16

ADDITIONAL DIRECTOR