

# INDEX OF INDUSTRIAL PRODUCTION FOR THE

## 4<sup>th</sup> QUARTER OF 2025-26

**(BASE 2011-12=100)**

For the **4<sup>th</sup> Quarter** of 2025-26, the General Index of Industrial Production (IIP) with base 2011-12 stands at 93.6. The Indices of Industrial Production for the Manufacturing, Mining & Quarrying and Electricity sectors for the **4<sup>th</sup> Quarter** of 2025-26, stand at 117.4, 36.5 and 66.4 respectively. Detailed tables are shown below.

### General Index

#### Sectorial Bifurcation of IIP 2025-26 Quarter 4

**(with 2011-12 as Base)**

Sector	Weight	2025-26 Quarter 4 Index			
		JAN	FEB	MAR	Q4
Manufacturing	614.34	122.2	110.3	119.7	117.4
Mining & Quarrying	138.97	41.1	38.4	30.1	36.5
Electricity	246.69	58.7	58.1	82.5	66.4
<b>General IIP</b>	<b>1000</b>	<b>95.3</b>	<b>87.4</b>	<b>98.1</b>	<b>93.6</b>

<b>Indices at 2-digit divisions to the Manufacturing Sector</b>					
<b>NIC 2 digit</b>	<b>Description</b>	<b>Index</b>			
		<b>JAN</b>	<b>FEB</b>	<b>MAR</b>	<b>AVG</b>
10	Manufacture of Food Products	75.2	78.1	77.2	76.8
11	Manufacture of Beverages	133.9	127.3	139.3	133.5
12	Manufacture of Tobacco Products	3.2	2.9	3.6	3.2
13	Manufacture of Textiles	242.3	215.4	131.7	196.5
14	Manufacture of Wearing Apparel	83.7	98.7	89.4	90.6
15	Manufacture of Leather & related products	85.3	73.4	82.6	80.5
16	Manufacture of Wood & Products	167.6	129.0	161.0	152.5
17	Manufacture of Paper & Paper Products	52.5	64.3	63.6	60.1
18	Printing & Reproduction of recorded media	58.8	54.3	59.8	57.6
19	Manufacture of Coke & Refined petroleum Products	50.0	39.2	59.2	49.4
20	Manufacture of Chemicals & Chemical Products	180.0	161.0	149.0	163.3
21	Manufacture of Pharmaceuticals, medicinal chemical & botanical Products	367.0	199.2	522.7	363.0
22	Manufacture of Rubber & Plastic Products	96.8	93.3	98.6	96.3
23	Manufacture of other non-metallic mineral Products	124.4	116.3	134.1	124.9
24	Manufacture of Basic Metals	117.3	120.6	130.6	122.8
	Manufacture of Fabricated metal				

25	Products, except machinery & equipment	129.1	118.3	135.5	127.6
26	Manufacture of Computer, Electronic & Optical Products	121.1	106.2	126.5	117.9
27	Manufacture of Electrical Equipment	242.3	263.0	326.3	277.2
28	Manufacture of Machinery & Equipment n.e.c.	92.6	109.4	113.3	105.1
29	Manufacture of Motor vehicles, trailers & semi-trailers	20.0	22.0	17.5	19.9
30	Manufacture of other transport equipment	95.5	45.5	122.7	87.9
31*	Manufacture of Furniture	-	-	-	-
32	Other manufacturing	29.1	26.2	20.1	25.1
<b>Manufacturing</b>		<b>122.2</b>	<b>110.3</b>	<b>119.7</b>	<b>117.4</b>

<b>Index of Industrial Production - 2025-26</b>					
<b>January, February, March 2026</b>					
<b>Manufacturing sector (NIC 3 Digit level)</b>					
<b>NIC-2008 (3 Digit)</b>	<b>Description</b>	<b>Index</b>			
		<b>JAN</b>	<b>FEB</b>	<b>MAR</b>	<b>Avg</b>
102	Processing and preserving of fish, crustaceans and mollusks and products thereof	45.9	54.2	48.6	49.6
103	Processing and preserving of fruit and vegetables	348.4	707.9	36.6	364.3
104	Manufacture of vegetable and animal oils and fats	10.5	9.5	10.8	10.3
105	Manufacture of dairy products	94.4	86.8	97.3	92.8
106	Manufacture of grain mill products, starches and starch products	167.4	156.3	147.8	157.2
107	Manufacture of other food products	71.3	74.3	77.4	74.3
108	Manufacture of prepared animal feeds	125.4	116.3	120.0	120.6
110	Manufacture of beverages	133.9	127.3	139.3	133.5
120	Manufacture of tobacco products	3.2	2.9	3.6	3.2
131	Spinning, weaving and finishing of textiles	305.4	262.0	143.7	237.0
139	Manufacture of other textiles	114.5	121.4	107.3	114.4
141	Manufacture of wearing apparel, except fur apparel	83.7	98.7	89.4	90.6
151*	Tanning and dressing of leather; manufacture of luggage, hand bags, saddlery and harness; dressing and dyeing of fur	-	-	-	-
152	Manufacture of footwear	107.1	92.1	103.7	101.0
161	Saw milling and planning of wood	66.0	60.6	68.5	65.1
162	Manufacture of products of wood, cork, straw and plaiting materials	196.4	148.4	187.2	177.3

170	Manufacture of paper and paper products	52.5	64.3	63.6	60.1
181	Printing and service activities related to printing	58.8	54.3	59.8	57.6
191	Manufacture of coke oven products	276.6	174.7	281.9	244.4
192	Manufacture of refined petroleum products	36.7	31.2	46.2	38.0
201	Manufacture of basic chemicals, fertilizer and nitrogen compounds, plastics and synthetic rubber in primary forms	144.5	119.9	136.7	133.7
202	Manufacture of other chemical products	363.3	373.9	212.4	316.5
210	Manufacture of pharmaceuticals, medicinal chemical and botanical products	367.0	199.2	522.7	363.0
221	Manufacture of rubber products	100.3	93.2	99.2	97.6
222	Manufacture of plastics products	85.0	93.7	96.8	91.8
231	Manufacture of glass and glass products	186.2	162.8	180.5	176.5
239	Manufacture of non-metallic mineral products n.e.c.	124.1	116.1	133.9	124.7
241	Manufacture of basic iron and steel	82.2	84.8	97.0	88.0
242*	Manufacture of basic precious and other non-ferrous metals	-	-	-	-
243	Casting of metals	258.6	264.6	266.3	263.2
251	Manufacture of structural metal products, tanks, reservoirs and steam generators	47.9	34.8	58.9	47.2
259	Manufacture of other fabricated metal products; metalworking service activities	170.4	160.7	174.5	168.5
261	Manufacture of electronic components	181.3	154.2	179.7	171.7
262*	manufacture of computers and peripheral equipment	-	-	-	-
263*	Manufacture of communication equipment	-	-	-	-
	Manufacture of measuring, testing,	82.9	89.7	120.5	97.7

265	navigating and control equipment; watches and clocks				
271	Manufacture of electric motors, generators, transformers and electricity distribution and control apparatus	288.9	313.5	389.0	330.5
272	Manufacture of batteries and accumulators	0.0	0.0	0.0	0.0
273*	Manufacture of wiring and wiring devices	-	-	-	-
274*	Manufacture of electric lighting equipment	-	-	-	-
281	Manufacture of general purpose machinery	250.0	325.0	375.0	316.7
282	Manufacture of special-purpose machinery	56.0	59.3	52.3	55.9
292	Manufacture of bodies (coachwork) for motor vehicles; manufacture of trailers and semi-trailers	-	-	-	-
293	Manufacture of parts and accessories for motor vehicles	90.9	100.0	79.5	90.2
301	Building of ships and boats	95.5	45.5	122.7	87.9
310*	Manufacture of furniture	-	-	-	-
321	Manufacture of jewellery, bijouterie and related articles	7.8	17.1	4.4	9.8
325	Manufacture of medical and dental instruments and supplies	61.5	48.9	43.0	51.1
329*	Other manufacturing n.e.c.	-	-	-	-

\*Some indices for 3-digit and 2-digit NIC (31, 151, 242, 262, 263, 272,273, 274, 310 and 329) codes are not being calculated because the units concerned are closed and substitution is not made as per the direction of Economics and Statistics Division of MoSPI.

## Linking Factor (Base Year 2011-12 with 2004-05)

In order to maintain continuity in the time series data on Index of Industrial Production (IIP), it is necessary to provide a linking factor so that the new series, when released, may be compared with the previous one. Using the Arithmetic conversion method, the Linking Factors for conversion of Indices from the base 2011-12 series to the earlier base 2004-05 series up to sectoral level are as follows:

Sector	Average IIP in 2011-12 (with base year 2004-05)	Linking Factor (from 2011-12 to 2004-05)	Average IIP in 2004-05 (with base year 1993-94)	Linking Factor (from 2004-05 to 1993-94)
Mining	138.5	1.385	169.1	1.691
Manufacturing	122.6	1.226	209.7	2.097
Electricity	139.3	1.393	165.0	1.650
General Index	127.9	1.279	205.8	2.058



## Comparison of Current Quarter IIP with the Corresponding Quarter of the Previous Year

Sector	2024-25 Q4	2025-26 Q4	Growth Rate (%)
Manufacturing	112.6	114.8	4.27
Mining & Quarrying	87.7	36.5	-58.35
Electricity	53.6	66.4	23.94
General Index	<b>94.6</b>	<b>104.3</b>	<b>10.27</b>

Based on the corresponding quarter of the previous year,

- General index increased, indicating a positive growth rate of 10.27%
- Manufacturing sector index increased, indicating a positive growth rate of 4.27%
- Mining & Quarrying Sector index decreased, indicating a negative growth rate of -58.35%
- Electricity sector index increased, indicating a positive growth rate of 23.94%



### Comparison of the Current Quarter IIP (Index of Industrial Production) With the Previous Quarter

Sector	2025-26 Q3	2025-26 Q4	Growth Rate (%)
Manufacturing	122.8	114.8	-4.39
Mining & Quarrying	54.8	36.5	-33.33
Electricity	86.2	66.4	-22.90
General Index	<b>104.3</b>	<b>92.0</b>	<b>-10.28</b>

Based on the previous quarter,

- General index decreased, indicating a negative growth rate of -10.28%.
- Manufacturing sector index decreased, indicating a negative growth rate of -4.39%
- Mining & Quarrying Sector index decreased, indicating a negative growth rate of -33.33%
- Electricity Sector index decreased, indicating a negative growth rate of -22.90%

<b>Index of Industrial Production - 2025-26</b>				
<b>ANNUAL IIP</b>				
(with 2011-12 as Base)				
<b>Sector</b>	<b>Manufacturing</b>	<b>Mining &amp; Quarrying</b>	<b>Electricity</b>	<b>General IIP</b>
Apr	97.3	77.6	59.3	85.2
May	101.9	81.0	95.0	97.3
Jun	107.2	86.1	79.5	97.4
Jul	118.1	57.5	157.3	119.4
Aug	118.7	43.8	143.4	114.4
Sep	101.9	65.8	114.6	100.0
Oct	123.4	52.1	111.0	110.4
Nov	119.7	41.1	74.0	97.5
Dec	125.3	71.2	73.5	105.0
Jan	122.2	41.1	58.7	95.3
Feb	110.3	38.4	58.1	87.4
Mar	119.7	30.1	82.5	98.1
<b>Annual</b>	<b>113.8</b>	<b>57.2</b>	<b>92.2</b>	<b>100.6</b>