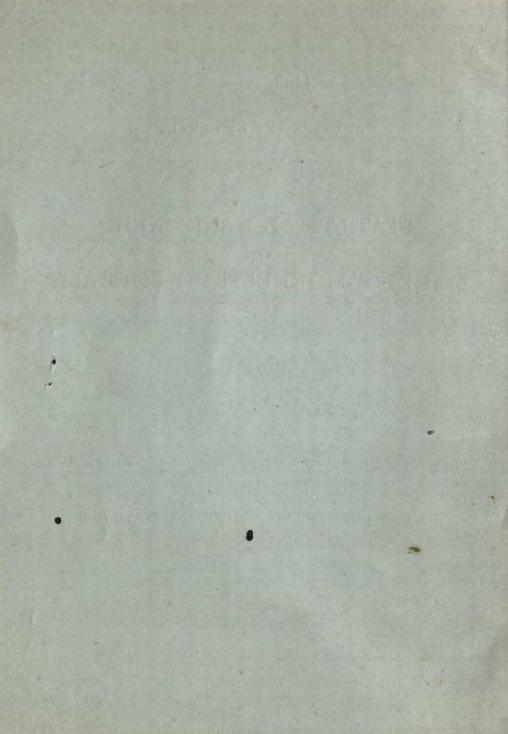
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STATISTICAL HAND BOOK ON HANDLOOM INDUSTRY IN KERALA 1981

DIRECTORATE OF ECONOMICS AND STATISTICS
TRIVAN DRUM



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PREFACE

Handloom Industry in Kerala plays a very important role in the economy of the State. This traditional sector is at present in the grip of a crisis with the consequent unemployment and fall in cloth production. Both Central and State Governments have implemented a number of projects to help this industry revitalise itself. In order to understand the problems and formulate realistic scheme for their solution, basic statistics about the industry are essentially to be studied. This handbook brings together data on number of looms, number of workers, cloth production, finance, export, etc.

This booklet is prepared by Sri C. J. Gopalakrishnan Nair, Research Officer (Statistics), Directorate of Handloom, Trivandrum.

It is my hope that Planners and Administrators will find this publication highly useful.

Trivandrum, 18th December 1981. Dr. P. A. NAIR, Director.

PREFACE

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HANDLOOM INDUSTRY IN KERALA

Introduction

Handloom Industry is one of the most important traditional rural industries in India. It is second only to agriculture in terms of size, income and employment potential. In spite of the decline from the great position occupied by this industry till the machine age, it has managed to exist and has been playing an important role in the national economy. There are over 3 million handlooms spread throughout the country, providing employment to about 10 million people. At present about 2300 million metres of cloth is produced on handlooms. It accounts for over 30 per cent of the total cotton cloth production in the country. The state-wise breakup of the handlooms in the country is given below:

S1. J	No. State	No. of handlooms (in lakhs)
1.	Andhra Pradesh	5.29
2.	Assam	2.00
3.		1.00
4.		0.20
5.	Harvana	0 42
6.		. 0.37
7.		1.03
8.		0.95
9.	Madhya Pradesh	0.33
10.		0.77
11.		1.00
12.		1 05
13.		0.21
14.		1.44
15.		5.56
16.	Tripura	1.00
17.		5.09
18.	West Bengal	2.12
19.		0.37
	Total:	30.20(*)

^(*) This number excludes domestic looms which are usually found in the North East region of India.

Source:—16th Annual Report, 1979-80 of the All India Fedration of Co-operative Spinning Mills Ltd.

When the Indian States are ranked according to the number of handlooms the position of Kerala is neither at the top nor at the bottom, as seen above.

Among the traditional industries of the State the importance of handloom industry is second only th Goir. In Kerala, as in the case of other crafts like Carpentry, Blacksmithy, etc. handloom weaving was also known to be a traditional occupation associated with some castes and communities like Chalias, some of whom were brought from the neighbouring States by the erstwhile Maharajas. The old caste guild tradition are found even now in Balaramapuram, Neyyattinkara and in several isolated villages near Calicut, Badagara, Palghat, etc. However, now we find handloom weavers in all castes and communities.

Looms.—A census of handlooms in the State was conducted in 1976 and along to this there exist 95,000 looms in the State. The district-wise distribution of looms is given in table 1. About half of the total looms in the State are concentrated in Cannanore District (43835). Trivandrum District stands second with 19720 looms followed by Kozhidode District with 14525 looms.

At the time of handloom census 1976 about 22000 looms were in Co-operative sector. With various measures like strengthening of the share captial base of the primary and apex weavers societies the effective coverage of looms by Co-operatives has increased to 36000 looms by the end of 1980, a district-wise distribution of which is also given in Table-1.

Handloom Units.—As per the handloom census, 1976 there are 23738 handloom weaving units in the State out of which 21681 are household units. Other units include the factory type handloom weavers co-operative societies and private handloom weaving factories of different sizes. The district-wise distribution of units may be seen in Table-3.

Workers.—1.2 lakhs of people are directly employed for the production of handloom cloth in Kerala as per the Handloom Census, 1976. 64 per cent of the total workers are weavers, the remaining being other categories like winders, warpers, etc., 56 per cent of the total number of workers are men, 34 per cent women and 10 per cent children. Women and children are mostly engaged in winding and other works. Household units accounts for mearly 75 per cent of the total workers. The district-wise, category-wise and sex-wise distribution of workers are given in Tables 4 and 5.

Handloom Weavers' Co-operatives.—Even though there are handloom weavers co-operative societies registered as early as in 1924 a spurt in co-operative movement in handloom industry was witnessed from 1953-54 when the newly formed All India Handloom Board decided to channelise all financial assistances for the handloom industry through

the handloom co-operatives. There are 535 handloom weavers' societies in the State as on 31st March 1981. However, among them, more than a hundred societies are facing liquidation (See Table 6).

The Kerala State Handloom Weavers Co-operative Society Ltd., the State Apex Society is primarily responsible for the supply of raw materials to the Primary Weavers' Societies and for the marketing of their products. However, due to the financial constraints and other reasons the apex society could not supply yarn to meet the entire requirements of the primary societies or to procure their entire production.

The working capital requirements of the primary weavers' societies and the apex society are met by the cash credit accommodation under the Reserve Bank of India scheme of handloom finance. The amounts of cash credit limit sanctioned to the primary societies and the apex society from 1973–74 onwards are furnished in Table 8.

Production.—Different varieties of cloth for domestic consumption and foreign markets are produced in the handloom sector in Kerala. While the varieties like double veshties, neriath's, etc., using higher counts of yarn are generally produced in southern parts of the State, the export varieties like furnishings, crepe, etc., using lower counts of yarn are produced in northern districts.

Weaving of polyester blended fabrics in the handloom sector in Kerala was introduced in 1977-78. Handloom polyester shirtings are very popular in the market. The scheme for the production of janatha cloth in handloom sector with Central Government subsidy was introduced in 1975-76 and 52.5 lakhs square metres of cloth were produced till the end of 1980-81.

The production of handloom cloth in co-operative sector during the year 1979-80 was 28.9 million metres worth Rs. 12.8 crores. As no recorded data regarding the production in private sector are available, the production is estimated based on the general production trend and number of loom in private sector. The production details are furnished in Tables 9 to 12.

Marketing.—As already mentioned the State Handloom Apex Society is the main agency for the marketing of the products of the primary weavers' societies. However only 40 per cent of the products in the co-operative sector is marketed by the apex society (see Table 13). The primary societies have to make their own arrangements for the marketing of the remaining products either by local sales or through other traders.

Handloom fabrics and ready-made garments have world wide market, though not very steady. Kerala handloom goods to the tune of Rs. 25 crores are annually exported to nearly 40 countries all over the world. However, the bulk of the Kerala handloom goods are

exported by the traders operating in cities like Bombay, Bangalore, Delhi, etc. Direct export by the exporters in Kerala during the year 1979-80 was to the tune of Rs. 3.7 crores (Table 14).

Tarn.—Cotton yarn is the most important raw material required by the handloom industry in the State. Yarn accounts for nearly 60 per cent of the total cost of production. For the optimum production of the entire working looms in the State 60,000 bales of hank yarn are annually required.

There are 11 public sector spinning mills, including 2 co-operative spinning mills and 915 private mills producing hank yarn in the State. However, the State Handloom Industry has to depend on the mills in other States also to meet its requirements of different counts of yarn. The escalation of yarn price and occasional scarcity of certain counts of yarn for the past few years have put the industry in much difficulties. (see Tables 16 and 17).

Wages.—The minimum wage rates for the handloom industry were fixed in Kerala as early as in 1974. The wages now paid in Kerala are much higher than the rates fixed by the minimum wages notification, 1974. The wage rates prevalent in the neighbouring states are lower, much to the disadvantages of the industry in the State. The minimum wage rates for a few cases are given in Table 18.

Kerala State Handloom Development Corporation.—The Kerala State Handloom Development Corporation was established in 1968 with a view to assist the handloom weavers outside the co-operative fold. At the initial stage the activities of the corporation were confined to the issue cash loans to its members and later to be extended to trading in yarn. The corporation is now entrusted with the responsibility of implementing the Intensive Development Projects and Export Production Project. The Corporation is also assisting the weavers in the private sector in diversification, quality improvement and marketing of their products.

Kerala garments is a subsidiary company of Kerala Handloom Development Corporation. If is a unit for the manufacture of exportable ready-made garments using Kerala Handloom fabrics.

Intensive Development Projects and Export Production Project.—Two Intensive Development Projects each costing Rs. 185 lakhs and an Export Production Project costing Rs. 40 lakhs were sanctioned by Government of India in 1975-76. The Intensive Development Projects with head quarters at Trivandrum and Cannanore cover 10,000 looms each and the Export Production Project, Cannanore covers 1,000 looms. Establishment of modern well equipped work sheds to accommodate 100 looms each on co-operative basis, modernisation of looms, distribution of raw materials and procurement of cloth, etc., are the programmes undertaken by these projects. The progress of activities of the projects up to 31st December 1980 is given in Table 20.

TABLE 1

Total looms and looms in the co-operative sector in Kerala

Sl. No.	District		Total looms (Nos.)	by the co-operative sector 1981
(1)	(2)	The same of the sa	(3)	(4)
1	Trivandrum		19720	12800
9	Quilon		4210	3200
2 3	Alleppey		835	250
			910	500
4 5	Kottayam		160	100
3	Idikki	-	2830	2350
6	Ernakulam		1960	1300
7	Trichur		4360	3900
8	Palghat		1520	350
9	Malappuram			5000
10	Kozhikode		14525	6000
1198	Cannanore		43835	0000
26)	Total		94865	35750
			THE PERSON NAMED IN	THE RESERVE OF THE PARTY OF THE

TABLE 2

Areas of concentration based on number of looms

District	Panchayat Municipality having 250 or more looms	Number of looms
		(3)
(1)	(2)	
TRIVANDRUM	Athiyannur	939
TRIVANDRUM	Perumpazhuthur	364
ATT	Balaramapuram	2995
182	Kottukal	927
THE	Pallichal	1353
7.12	Vengannoor	1324
020	Kalliyoor	565
	Kanjiramkulam	280
955	Kollayil	330
100	Mangalapuram	385
	Attipra	899
	Trivandrum Corporation	505
1	Vamanapuram	376
7.3	Keezhuvalam	2182
	Azhoor	273
000	Mudakkal	601

TABLE 2-(cont.)

District	Panchayat Municipality having	Number of loom
	250 or more looms	
(1)	(2)	(3)
	Chirayinkil	527
	Kadakkavoor	590
	Attingal Municipality	633
QUILON	Karunagappally	460
COLLOW GOILE	Eravipuram	510
	Chathannoor	514
	Mayyanad	345
	Vadakkevila	411
	Veliyam	453
ALLEPPEY-Nil		
KOTTAYAM	Athirampuzha	276
mккi—Nil		regarded to the
ERNAKULAM	Amballoor	255
	Chittattinkra	321
	Chennamangalam	521
	Parur Mumicipality	267
TRICHUR	Thiruvilwamala	1126
PALGHAT	Ottappalam	264
IADOM	Puthucode	5-1
emont lo	Elappilli	380
though a second a	Chittoor-Thathamangalam (Municipality)	595
MALAPPURAM	Tanalur	282
MALAPPUKAM	Tanur	396
Order Age	Maniyoor	1147
KOZHIKODE	Onchiyam	409
A cone	Eramala	415
THE PARTY OF THE P	Cherode	844
6.81	Azhiye or	941
1324	Villappally	315
786	Edacherry	890
280	Tuneri	250
330 (8	Badagara Municipaliy	1664
TO SEE THE STREET	Quilandy	555
2 003	Balussey	427
200.	Cheruvannur	756
314	Moodali	335
2132	Keezhariyoor	295
273	Trisketi	366
\$ 100	Payyoli	490
	Calicut Corporation	1722
Will State State	Cancat Corporation	

TABLE 2-(cont.)

	TABLE 2—(cont.)	
District	Panchayat Municipality having 250 or more looms	Number of looms
(1)	(2)	(3)
	Madai	750
CANNANORE	Kunhimangalam	437
The state of the s	Cheruthazham	475
		702
	Perlassery	1053
	Muzhappilangad	1041
	Munderi	989
, a spers are	Elavavoor	1540
936	Edakkad	683
	Chembilode	756
	Chelore	585
2800	Anjarakandi	1096
	Puzhathy Table	559
	Pallikunnu	3947
	Chirakkal 18015	340
	Baliapatam	3706
	Azhhikkode Panninisseri	747
	rappinisser	1465
	Narath	530
	Kunnupuram	1353
	Kalliasserry	827
	Cannanore Municipality	426
	Koodali	1338
	Vengad	261
	Eranholi	592
	Kottayam	712
	Kotiyeri	555
	Kadirur	1204
	Pinarai	413
	Dharmadam	444
	Patiam	460
	Mokeri	757
	Mangattidam	609
	Koothuparambu	
	Tellicherry Municipality	625
	Andoor	544 562
	Mayyil	460
	Kolacherry	
	Taliparambu	413
	Payyannur	1337
	Karivellur Peralam	631
	Neeleswar	313

TABLE 3

Number of handloom units-District-wise Other units Total Household District (Nos.) units (Nos.) (Nos.) (4) (2)(3) (1) 5164 5074 90 Trivandrum 1498 50 1548 Quilon 382 21 361 Alleppey 12 309 297 Kottayam 4 5 Idikki 36 1224 1188 Ernakulam 982 14 968 Trichur 9 1507 1498 Palghat 554 10 544 Malppuram 237 3632 3395 Kozhikode 7931 6357 1574 Cannanore 2057 23738 21681 State

and an in health

Lower SI

Comer Cennes of Flundscorns, 1970

Source: - Handloom Census, 1976.

TABLE 4
Workers in handloom industry—Category-wise

		er of workers each category			
District	Winders	Warpers	Weavers	Others	Total
1 1	2	3	4	5	6
Trivandrum Quilon Alleppey Kottayam Idikki Ernakulam Trichur Palghat Malappuram Kozhikode Cannanore	ivandrum 7278 600 nilon 2704 130 leppey 410 10 ottayam 11 11 nakulam 1572 11 richur 3410 57 alghat 3410 57 alappuram 7065 61 ozhikode 11853 142		15943 3397 478 696 28 2464 1819 4563 1329 12844 32577	258 99 18 26 49 18 24 407 56 609 1225	24085 6336 922 1083 102 4167 2864 8954 2429 21132 47078
Total	36595	3630	76138	2789	119152

Source:-Handloom Census, 1976.

TABLE 5
Workers in handloom industry—Sex-wise

	Household units			Non-household unit				Total					
Serial number	District	Мсп	Women	Children	Total	Men	Women	Children	Total	Men	Women	Children	Total
1	chip A 2	3	4	5	6	7	8	9	10	11	12	13	14
1 2 3 4 5 6 7 8 9 10 11	Quilon Alleppey Kottayam Idikki Ernakulam Trichur Palghat Malappuram	7787 - 2016 308 496 1 1020 1045 4109 1151 9848 17449	9287 1712 246 360 1 1569 1353 3584 1028 6411 8233	4960 885 58 147 2 750 324 1123 76 996 650	22034 4613 612 1003 4 3339 2722 8816 2255 17255 26332	616 871 113 29 31 197 6 76 96 2733 16556	1021 639 165 42 67 111 121 49 68 1075 3900	414 213 32 9 320 15 13 10 69 290	2051 1723 310 80 98 828 142 138 174 3877 20746	8403 2887 421 525 32 1217 1051 4185 1247 12581 34005	10308 2351 411 402 68 1880 1474 3633 1096 7486 12133	5374 1098 90 156 2 1070 339 1136 86 1065 940	24085 6336 922 1083 102 4167 2864 8954 2429 21132 47078
	Total	45230	33784	9971	88985	21324	7458	1385	30167	66554	41242	11356	119152

Source:-Handloom Census, 1976

TABLE 6
Handloom weavers' co-operative societies in Kerala as on 31st March 1981

		Working societies (Nos.)			Dormant societies (Nos.)			Societies under liquidation (Nos.)			Total (Nos.)		
Serial number	District	Primary	Factory (type)	Total	Primary	Factory (type)	Total	Primary	Factory (type)	Total	Primary	Factory (type)	Total
1	2	3	4	5	6	7	8	9	10	11	12	13	14
1 2 3 4 5 6 7 8 9 10 11	Kottayam Idikki Ernakulam Trichur Palghat Malappuram Kozhikode	22	14 14 2 1 2 2 2 2 1 8 27	139 47 11 11 3 17 21 32 8 33 60	16 2 8 2 5 3 	"i ": ": "i ": ": ": ": ": ": ": ": ": ": ": ": ":	16 2 9 2 5 3 1 1 2	51 28 2 1 3 4 2 3 13	:: :: :: :: :: :: :: :: :: :: :: :: ::	51 28 2 1 3 3 4 2 4 14	192 63 19 13 3 23 25 34 9 29	14 14 3 1 2 2 2 2 2 2 9 28	206 77 22 14 3 25 27 36 11 38 76
	Total	309	73	382	39	2	41	110	2	112	458	77	535

Kerala State Handloom Weavers' Co-operative Society Ltd. (Weavers Apex Co-operative Society)

	(Weavers Apex Co-operation		24-6-19	961
1.	Year of Registration	100000000000000000000000000000000000000	Rs.	
2.	Authorised share capital		300	lakhs
3.	Paid-up share capital as on 30-6-1981		154-69	,,
4.	Government share as on		144-19	"
5.	Membership as on 30-6-1981— Primary societies		341	
	Spinning mills Government	1	1	
	Total		344	
6.	Number of sales outlets as on 31-12-1980—			7.
	Depots and emporia within		186	
	Depots and emporia outside the State		9	
	Total		195	

TABLE 8

Amount of credit limit sanctioned to the primary weavers' societies and the handloom apex society under the Reserve Bank of India Scheme of Handloom finance

Credit limit sanction to

	Creatt limit sunction to				
Year	Primary societies (Rs. in lakhs) 85.97	Apex society (for dealing in cloth and yarn) (Rs. in lakhs) 65.00			
1973-74 1974-75 1975-76 1976-77 1977-78 1978-79 1979-80 1980-81	99·00 103·80 110·86 290·31 319·36 410·49 460·71 581·41	65.00 65.00 75.00 120.00 155.00 160.00 260.00			
1981-82					

District-wise production of handloom cloth in co-operative sector, 1979-80

	Production during 1979-80					
District	Quantity (Metres in lakhs)	Value (Rs. in lakhs)				
District	(2)	(3)				
(1)	(2)					
	70.50	324.64				
Trivandrum	25.75	134.30				
Quilon	2.25	5.56				
Alleppey	7.75	21.46				
Kottayam	0.25	0.66				
Idikki	25.25	126.46				
Ernakulam	10.00	33.78				
Trichur	50.25	128 27				
Palghat	25.00	131 · 74				
Kozhikode	3.50					
Malappuram	68.50	361.38				
Cannanore		1,279.51				
Total	289.00	1,279.31				
The second second second						

TABLE 10

Production of handloom cloth in co-operative sector and private sector (estimated) from 1975-76 to 1979-80

Annual production-Quantity in lakhs metres Total Private sector Co-operative sector Year (estimated) (4) (3) (2)(1) 886 650 236 1975-76 819 600 219 1976-77 787 595 192, 814 1977-78 580 234 1978-79 704 415 289 1979-80

Production of janatha cloth with Central Subsidy

1. Year of inception of the scheme: 1975-76

2. Annual production:

Year Production (Sq. metre in lakhs)

From the inception of the scheme

10.65

upto the end of 1977-78

11·42 15·24

1979-80 1980-81

15.11

Source:-Kerala State Handloom Weavers' Co-op. Society Ltd.

TABLE 12

Production of polyester blended fabrics in handloom sector as procured by the Kerala State Handloom weavers' Co-operative Society Ltd., and the Kerala State Handloom Development Corporation Ltd.

> Handloom polyester fabrics procured by Kerala State Handloom Weavers' Co-operative Society (Apex Society), Kerala Handloom Development Corporation, Cannanore

Year		H.W.C.S. x Society)	K.H.	D.C. arore	Total		
	Quantity (Metres)	s Value	Quantity (Metres)	s. Value	Quantity (Metres)	s. Value	
1	2	3	4	5	6	7	
1977–78 1978–79 1979–80 1980–81	7,000 45,000 61,500 51,000	15,30,000 20,47,500	1,201 38,470 36,065 105,000	18,859 6,03,796 5,61,986 17,85,000	8,201 83,470 97,565 156,000	2,00,859 21,33,790 26,09,486 30,90,000	

Procurement of handloom cloth from the primary weavers' societies and sales by State Handloom Apex Society

	Value of cloth	Value of cloth sold
Year	procured (Rs. in lakhs)	(Rs. in lakhs)
(1)	(2)	(3)
1976-77	273.00	320.84
1977–78	291.00	267.40
1978–79	351.00	390.97
1979-80	518.73	515.00
1979-80	622.92	672 · 28

TAELE 14

Direct export of handloom cloth from Kerala

(Value Rs. in lakhs)

Year	Value of export (Rs. in lakks)
(1)	(2)
1975-76	209-29
1976-77	268.48
1977-78	204.37
1978-79	273.20
1979–80	371 · 47

Source:-Handloom Export Promotion Council.

TABLE 15

List of handloom exporters registered with Handloom Export Promotion Council, Madras

List of members:

Names and addresses .-

 M/s Aarti Exports, CC 184 Kanaiya Nivas, Bank Road Cannanore-1.

- 2. M/s Bharatha Textiles, Pallikunnu, Cannanore-4.
- 3. M/s Blue Nile Garments Industries, Thalikavu Road, Post Box No. 42, Cannanore.
- 4. The Common Wealth Trust Ltd., Post Box No. 5, Calicut-673 001.
- M/s Dhanalekshmi Weaving Works Kakat Cannanore-5, Kerala.
- 6. M/s Devi Textiles, Near Talap Temple, Cannanore, Kerala.
- 7. M/s Deepthy Textiles, Post Box No. 2, Cannanore-6, Kerala.
- 8. M/s Excelsior Handloom, Weaving Factory P.O., Vilayancode, Post Box No. 43, Payangadi (via) Cannanore-1.
- 9. M/s Fathom Exports, P.B. No. 545, Sebro House, Cochin-682003.
- M/s Great Indian Textiles, Alavil, Cannanore-8, Kerala.
- M/s Girija Fashions, "Sea Shell", Cannanore-13, Kerala.
- 12. M/s Geotex International, South Bazar, Trichur-680 001.
- M/s Handicrafts Development Corpn. of Kerala Ltd., Trivandrum-14, Kerala.

- M/s Hindustan Textiles, Cannanore-670 008, Kerala.
- M/s Indian Textiles, Chirakkal R.S., Cannanore-11, Kerala.
- M/s International Export Corporation, Post Box No. 275, Jew Town, Cochin-682002.
- M/s D. C. Johar & Sons Ltd , Market Road, Ernakulam, Cochin-11, Kerala.
- M/s Jayesh Textiles, Hajee road, Cannanore-670 001.
- 19. M/s Jyothi Textiles, Fort Road, Cannanore-670 001.
- 20. M/s Kakkarakkal Viswanathan, Ramunni Sadan, Gannanore-670 004.
- M/s Kerala Handloom Finance Trading Corporation Ltd., P.N. 32/249, Thilleri Road, Cannanore.
- 22. M/s Kanakavalli Textiles, Chovva (P.O.), Cannanore-6, Kerala.
- 23. The Kerala State Handloom Weavers, Co-operative Society Ltd., Post Box No. 64, Trivandrum-1.
- 24. M/s Mascot Industries, Azhicode, Cannanore-9, Kerala.
- M/s The New Textiles, Nadakavu P.B. No. 126, Calicut-1, Kerala.

- 26. M/s New Star Weaving Works, P.O. Chirakkal, Cannanore-670 011.
- M/s Purushotham Gokuldas, Bank Road, Cannanore-670 001.
- M/s Ramananda Textiles, Cannanore-670 002, Kerala.
- 29. M/s Rajeswari Garments, "Usha" N.H. Road, Cannanore.
- 30. M/s The Raja Rajeswari Weaving Mills, P.O. Azhikode, Cannanore-670 009.
- M/s Swadeshi Textiles, Bank Road, P.B. No. 20, Cannanore, Kerala.
- 32. M/s Shalimar Textile Co., Post Box No. 19 Cannanore, Kerala.
- 33. M/s Shobha International, Station Road, Cannanore-670 001.
- M/s Sreenivasa Textiles, P.O. Varam, Cannanore-6, Kerala.
- M/s Swadeshi International (P) Ltd., M.E.S. Road, Cannanore-1, Kerala.
- M/s N. Sreedharan & Co., Palace Road, Alleppey, Kerala-688 001.
- 37. M/s Sita Fashions, Azhikode, Cannanore-670 009.
- 38. M/s Govind Agency, Cannanore-1.

- 39. M/s United Printing & Dyeing Works, Cannanore 5, Kerala.
- 40. M/s P. E. Varkey & Sons, Trichur, Kerala-688 001.
- 41. M/s Voghnaraja Textiles, P.O. Mandalur, Cannanore (Dist.) Kerala State.
- 42. M/s Vijayalekshmi & Co., Kayiath House, South Bazar, P.B. No. 205, Cannanore-2.
- 43. M/s West Coast Weaving Estt., Post Box No. 2, Chovva, Cannanore-6, Kerala.
- 44. M/s Crafts and Handloom Enterprises (P) Ltd., Warriam Road, Cochin-682 016.
- 45. M/s Jayantilal Enterprises, Jayant Building, Maindan Cross Road, Mangalore-1.

TABLE 16

Production of hank yarn by the Spinning Mills in Kerala 1906
(Quantity in kilograms and bales of 181.6 kg.)

	40s and	40s and below		Above 40		a .
Name of Mill	Kg.	Bales	Kg.	Bales	Kg.	Bales
. 1	2	3	4	5	6	7
I. Co-operative Spinning Mills						
. Malappuram Co-operative Spinning Mill	111896 1278168	616 7038	45350	250	111896 1323518	616 7288
Total	1390064	7654	45350	250	1435414	7904
II. Kerala State Textile Corporation Mills						
. Kottayam Textiles	. 182	1	88920	490	89102	491 27
. Praburam Mills	99777	549	4812 9886	27 54	4812 109663	603
Trivandrum Spinning Mills, Balarama-	. 87713	483	211201	1163	298914	1646
Total	187672	1033	314819	1734	502491	2767

7. 8. 9. 10. 11.	III. National Textile Corporation Mills Alagappa Textiles Cannanore Spinning and Weaving Mills Kerala Lekshmi Mills Vijayamohini Mills Parvathi Mills Total	1191812 880819 302364 39457 2414452	6563 4850 1665 217	283195 102004 116678 292673 99721	1559 562 643 1612 549 4925	1475007 982823 116678 595037 139178	8122 5412 643 3277 766
12. 13. 14. 15 16 17 18 19 200 21 22 23 24	Vanaja Textiles Asoka Textiles Rajagopal Textiles Kathayee Cotton Mills Thiruvepathi Mills Chakolas Spinning Mills Trichur Cotton Mills Western India Cotton Mills G.T.N. Textiles Madras Spinning and Weaving Mills Calicut Modern Spinning Mills	193052 931360 205153 206930 330123 4739 174409 377469 90775	1063 5129 1130 1139 1818 26 960 2079 	716816 104335 26 4933 14457 101049 85104 113610 212108	3947 575 27 80 556 469 626 1168	909868 1035695 205179 211863 344580 105788 174409 462573 204385 212108	5010 5704 1130 1166 1898 582 960 2548 1126 1168
	Grand total	6506198	35826	2606878	14357	9113076	50183

Source: Quarterly statements furnished by the Spinning Mills.

TABLE 17 Trend of Yarn Price from October 1978

(Rupees)

			Average Ex-mill price for bundles of 4.54 kg.					
SI. No.	Counts		October 1978	October 1979	October 1980	April 1981	June 1981	
1	2		2	3	4	5	6	
,	20s		70.00	73.50	73.50	96.00	99.00	
9	26s	•	76.00	84.00	90.00	103.00	103.00	
2 3	40s		98.00	117.00	110.00	119.00	120.00	
4	60s carded		130.00	152.00	143.00	152.00	139.00	
5	60s combed		145.00	170.00	165.00	177.00	160.00	
6	80s carded		162.00	212.00	188.00	180.00	175.00	
7	80s combed	15000	198.00	242.00	231.00	247.00	238.00	
8	100s combed		248.00	341.00	341.00	320.00	332.00	
9	2/17, 2/20		85.00	94.00	93.00	127.00	125.00	
10	2/40s		108.00	125.00	118.00	135.00	135.00	
11	2/60s		148.00	182.00	160.00	170.00	172.00	
12	2/80s					221.00	210.00	

Source.—Kerala State Handloom Weavers' Co-operative Society Ltd., Trivandrum.

TABLE 18

Wage rates fixed as per minimum wages notification 1974 for different works and different counts of yarn

(Rupees)

	Item of works	Wage rate for different counts of yarn for kn						
Sl. No.	The state of works	20s	26s	40s	60s	80s		
1	2	3	4	5	6	7		
1 2 3 4 5 6 7	Bobbin winding. Pien winding Warping Sizing Piecing Weaving Other works	0·14 0·17 0·09 0·25 0·06 1·02 0·08	0·14 0·17 0·09 0·28 0·06 1·02 0·08	0·14 0·17 -0·11 0·29 0·07 1·16 0·08	0·14 0·17 0·13 0·31 0·07 1·32 0·08	0·14 0·17 0·14 0·36 0·08 1·34 0·08		
the clo	the total of item 5 and item 6+ m 7 (total for c conversion of th assuming that had quantity of n is used for rp and weft)	1.45	1.47	1.63	1.81	1.87		

Dearness allowance.—The basic wages mentioned above are equated to 800 points of the Consumer Price Index Numbers. In addition to their basic wages the workers shall be eligible to get variable D.A. for every day of work linked to the latest available Consumer Price Index Numbers published for Ernakulam Centre by the Bureau of Economics and Statistics of the Government of Kerala at the rate of 2 paise for every five full points above 800 points.

Kerala State Handloom Development Corporation Ltd. (Registered Office, Cannanore)

1. Year	of Registration			1968	
2. Paid 31	up share capital -3-1981			Rs. 107	·67 lakh
31	ernment share -3-1981 nbership (Nos.)	as on		Rs. 102	25 lakhs
	Year		Quantity (Lakh metres)		Value akh rupses
Cloth procure		The second second	7.97		47.22
	1979-8 1980-8		10·93 15·40		88.54
Cloth sold	1978-7 1979-8	2000 Maria 1	,		31.85
	1980-8	1			85.99
Export No of re	1980–8 tail outlets:	1			28.50
(inclue	ling exclusive age	ncies)			
	ithin the State				17
(0) 00	a coluction of the column of t			The state of the s	The same of the sa

TABLE 20

Progress of Intensive Development and Export Production Projects as on 31st December 1930

Sl. No.			Intensive Development Projects	Export Products Project
	(2)		(3)	(4)
	No. of Projects		2	
2.	Loans Coverage (No.)—			ALCOHOL: V
	(a) Target		20,000	1,000
	(b) Achievement		3,453	888
3.	Yarn Supplied (Value in lakhs)		108.53	78.30
4.	Cloth produced (Value in lakhs)		189.71	53 - 58
5.	Cloth Sold (Value in lakhs)	(2. 3hu	121 · 63	45.94
6.	Modernisation of loans		3.71	0.23
	(Rs. in lakhs)			
7.	DRI loan sanctioned-			
	(a) Amount (in lakhs)		10.78	1.51
	(b) No. of beneficiaries		731	100

A. Poornambal, Proprietor, Bhag Enterprises, M. G. Road, Trivandrum

73. K. J. Cherian, Manager, Victory Book House, Muvattupuzha

74. M. C. Cherian, M.C.C. Book Depot, Chengannur

75. M/s Radha Stores, Shoranur 76. A. T. A. Musthafa, Musthafa Book Company, P.O. Payangad, Cannanore 77. S.M.C. Babu, Babu Brothers Book

Depot, Alwaye-1

78. P. C. Cherian, St. Mary's Press and Book Depot, Changanacherry-1

79. R. Radhakrishnan Nair, Proprietor, Modern Books, Near Boat Jetty Road, Ouilon

80. Smt. K. Thankamma, Contractor of

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T.C. 18/201, Valiachala, Trivandrum

83. C. I. Varghese, son of Chalissery Ittiachan, Central Book Stall, Palace Road, Trichur

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86. M. M. Varghese, Book Centre, West

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87. K. J. Raphael, Santha Book Stall, Book Sellers and Stationery Merchants, G. B. Road, Sultanpet, Palghat

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Nagar, Delbi-7

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101. T. G. Jacob, Pavoor House, Inchavila, Perinad, P. O. Quilon

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116. N. E. Balakesavan, Proprietor, Modern

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117. K. Vasu Pillai, Nalloor, Mani Mandiram, Kanjiracode, Kundara, Quilon

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124. T. Kanaran, M/s Santha Store, Court Road, Tellicherry

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126. T. Mohammed Hussan, Vadakke Pana-yullathil Par ambil Thiruvil, Ezhan •

kulam Village, Quilon

127. George Avokaran, Janatha College Road, Trichur-1

128. Elsamma Joseph, Proprietor, Priya Store, Palai Road, Thodupuzha

129. N. Kumaran, Proprietor, Kumar Printers, Ottappalam

130. M. K. Sumathy, Proprietor, Wynad Book House, (MPV. 250), Down Bazar, Manantody

131. Kerala Cardamem Growers' Union, Giri Bhavan, Vandanmettu.

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Trivandrum

- 15. Current Books, Publishers and Book Sellers, Trichur
- 16. Educational Supplies Book Sellers, Publishers and Printers, Palghat

17. H. and C. Stores, Dealers in Books, Kunnamkulam

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40. C. L. Joseph, The National Stores, Thana, Irinjalakuda

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66. Manager, Desabhimani Book House, M. G. Road, Trivandrum-1

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69. K. A. George, Proprietor, Students Stores, 74/XII Sub Jail Road, Alwaye

70. V. K. N. Piliai, Polayil Veedu, Manayil kulangara, Quilon-12

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